**Market Notice**

**Date: 13 April 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN48”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 13 April 2012 under its **Domestic Medium Term Note Programme** dated **11 August 2008.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Bond Code** ABN48

**Nominal Issued** R 115,000,000.00

**Issue Price** 100%

**Coupon** 6.85 %( 3 month jibar of 5.6% as at 13 April 2012 plus 125 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 April 2017

**Books Close** 3 July, 3 October, 3 January, 3 April

**Interest Date(s)** 13 July, 13 October, 13 January, 13 April

**Last Day to Register** 2 July, 2 October, 2 January, 2 April

**Issue Date** 13 April 2012

**Date Convention** Following

**Interest Commencement Date** 13 April 2012

**First Interest Date** 13 July 2012

**ISIN No.** ZAG000094632

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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